

STRUCTURED FINANCE AND DERIVATIVES: PAST, PRESENT AND FUTURE - PRACTICAL GUIDANCE FOR INSTITUTIONAL INVESTORS

Seminar - Tuesday 23 March 2010, Frankfurt

In light of the ongoing disorder in the global credit markets, David Doble Solicitors will be presenting a seminar exclusively for institutional investors addressing some of the most important challenges facing institutions attempting to navigate the changed global environment for derivatives and structured finance investors.

David Doble, Senior Partner, David Doble Solicitors

The evolution of complex structured finance markets– lessons being learned in the aftermath of the Credit Crisis

- The problems encountered by investors whose transactions defaulted
- What sorts of dispute have emerged between sell-side and buy-side institutions?
- Lehman assets - where are we now?
- How will the credit ratings system change to avoid past failings?
- Exercising proper care - the lessons to be learned for investors in complex structured instruments
- Regulation of buy-side institutions in the structured finance markets – the implications of de Larosière

Tom Hibbert, Partner, Reynolds Porter Chamberlain LLP

What does it mean to litigate in England? The law and procedure

- Understanding the key differences between the civil law (European) and common law (US/UK) approaches to complex transactions.
- Institutional investors – the attitude of the UK courts
- Disclosure – the duty to divulge all non-privileged information
- The timeline of an action – how long it may take
- The costs rules – who pays? Conditional Fee Arrangements, After the Event Insurance, Third Party Funding

Dr Susanne Kratzsch, Partner, Thümmel, Schütze & Partner

The aftermath of the Credit Crisis and its impact on the litigation culture: reasons why arbitration may make sense for Financial Institutions

- Financial Institutions and Arbitration: an overview on the concerns raised by Financial Institutions
- The Anglo-American approach
- Is litigating derivatives and swaps in German state courts a viable solution? Examples of recent state court decisions
- Financial markets disputes require expert judges - reasons why it might be worthwhile for Financial Institutions to consider arbitration

Presentations will be in English with the exception of some parts of Dr Kratzsch's presentation which will be in German.

Details

Place: InterContinental Hotel
Wilhelm-Leuschner-Straße 43, 60329 Frankfurt

Date and Time: Tuesday 23 March 2010. The seminar will run from 10.30am to 12.30pm.
Welcome and coffee from 10.00am.

Cost: There is no charge to attend this seminar

Lunch: A lunch will be provided after the seminar to which all attendees are invited

To register for the seminar please [click here](#)

David Doble Solicitors provides advice exclusively to institutional investors, in Europe and beyond. The firm advises on the full spectrum of transactions in the structured finance arena and also in relation to potential disputes arising from investments in complex structured transactions.

Reynolds Porter Chamberlain LLP is a modern, progressive and commercially-oriented City law firm providing a full business law service to UK and international clients across a wide range of industry sectors. The firm has a team of specialist lawyers advising in claims in the investment banking and fund management sphere, particularly in the capital markets, with extensive experience acting for institutional investors.

Thümmel, Schütze & Partner is a full-service law firm providing commercially oriented legal advice and services in relation to all sectors of the economy.